

SURAJ INDUSTRIES LTD

Registered Office -Plot No. 2 Phase-3, Sansarpur Terrace, Distt. Kangra, H.P.-173212

CIN: L26943HP1992PLC016791

Email id- secretarial@surajindustries.org; **Website-** www.surajindustries.org

Telephone No: 01970-256414

October 29, 2024

To,
The AGM-Department of Corporate Services
BSE Limited,
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400001

Scrip Code: 526211

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended September 30, 2024.

Dear Sir,

Pursuant to the provisions of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we are pleased to enclose herewith the Reconciliation of Share Capital Audit Report of **M/s Suraj Industries Ltd** for the quarter ended September 30, 2024 in compliance with the Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 (as amended) issued by the Securities and Exchange Board of India.

Kindly take this information on your records and acknowledge the receipt.

Thanking You
Yours truly,
For Suraj Industries Ltd

Snehlata Sharma
Company Secretary and Compliance Officer

Encl: As Above

VIJAY JAIN & CO.

COMPANY SECRETARIES

To,
The Board of Directors
SURAJ INDUSTRIES LTD
Plot No. 2, Phase III Sansarpur Terrace,
Kangra, Himachal Pradesh-173212

Sub: Report on Reconciliation of Share Capital Audit of the Company for the quarter ended September 30, 2024

We have examined the soft copy of Register of Members, beneficiary details furnished by the Depositories and other records /documents maintained by M/s SURAJ INDUSTRIES LTD- CIN No. L26943HP1992PLC016791 (hereinafter referred to as 'the Company') and its Registrar and Share Transfer Agent for Electronic Connectivity **Beetal Financial & Computer Services (P) Ltd**, for giving report in accordance with the Circular No. D&CC/FITTC/CIR-16/2002 December 31, 2002 issued by the Securities and Exchange Board of India & Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 (as amended).

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby submit our report for the quarter ended September 30, 2024 of the Company.

1.	For Quarter Ended	30.09.2024	
2.	ISIN	<ul style="list-style-type: none">• INE170U01011, fully paid-up Equity Shares• IN9170U01019, partly paid-up Equity Shares	
3.	Face Value	Rs. 10/- per share for Fully paid-up equity shares Rs. 10/- per shares for partly paid-up equity shares (paid-up Rs. 5/- per share)	
4.	Name of the Company	Suraj Industries Ltd	
5.	Registered Office Address	Plot No. 2, Phase III Sansarpur Terrace, Kangra Himachal Pradesh -173212	
6.	Correspondence Address	F-32/3, Second Floor, Okhla Industrial Area, Phase II, New Delhi-110020	
7.	Telephone & Fax. Nos.	011-42524455	
8.	Email Address	secretarial@surajindustries.org	
9.	Names of the Stock Exchanges where the company's securities are listed:	BSE Limited("BSE")	
		No. of Shares	% of Total Issued Capital
10.	Issued Capital	*1,59,57,271	100.00
11.	Listed Capital (BSE) (as per company records)	* 1,58,43,271	99.29

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*Includes 4,28,812 partly paid-up equity shares on which the first and final call money remains unpaid and 25,68,563 shares on which first and final call money has been received and the shares have been converted to fully paid-up equity shares for which listing and trading approval under the ISIN INE170U01011 has been received on October 04, 2024 and October 11, 2024 respectively.

12.	Held in dematerialized Form in CDSL	87,06,514	54.56				
13.	Held in dematerialized Form in NSDL	53,37,907	33.45				
14.	Physical	17,98,850	11.27				
15.	Total No. of Shares (12+13+14)	1,58,43,271	99.29				
16.	Reasons for difference between (10 & 11) (10 & 15) & Reasons for difference between (11&15)	On account of forfeiture of 1,14,000 Equity shares of Rs. 10/- each (Rs. 5/- paid up) by the Company on 14.12.2017 after compliance of provisions of the Companies Act, 2013 and SEBI regulations. The Company has also received letter from BSE Limited dated May 20, 2018 along with the exchange notice no. 20180530-8 dated May 30, 2018 issued to the trading members of the Stock Exchange for giving effect to the forfeited 1,14,000 shares.					
17.	Certifying the details of Changes in share capital during the quarter under consideration as per Table below: *						
	Particular	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval Pending for BSE Limited
	Right Issue- Allotment of partly Paid up equity shares of Rs. 10 each at a premium of Rs. 55/- each. (Rs. 32.50/- paid on application including Rs. 5/- of face value.)	29,97,375	NA	Yes	Yes	Yes	NA
	Conversion of partly paid-up equity shares to fully paid-up equity shares in reference to	25,68,563	NA	Yes	Yes	Yes	NA

	the Company's Rights Issue on 09.08.2024							
18.	Register of Members is updated (Yes/No) If not, updated upto which date	Yes						
19.	Reference of previous quarter with regard to excess dematerialized Shares, if any	NIL						
20.	Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?	N.A.						
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:							
	Total no. of demat requests		No. of requests		No. of shares		Reasons for delay	
	Confirmed after 21 days		Nil		Nil		NA	
	Pending for more than 21 days		Nil		Nil		NA	
22.	Name, Telephone & Fax no. of the Compliance Officer of the Company			Ms. Snehlata Sharma Company Secretary Ph. No.: 011-42524455				
23.	Name, Address, Tel. & fax No., Reg. no. of Certifying Auditor			Vijay Jain & Co. Address: Abhishek Business Center, 204, Second Floor, Laxmi Nagar, Delhi-110092 Telephone No :+91 8397945026 E-mail : jvijay624@gmail.com				
24.	Appointment of common agency for share Registry work <i>If yes, (name & address)</i>			YES Beetal Financial & Computer Services (P) Ltd Beetal House, 3rd Floor, 99 Madangir, Behind LSC, Near Dada Harsukhdas Mandir, New Delhi-110062 Telephone No.- 011- 29961281-283 Email id- beetalrta@gmail.com Website- www.beetalfinancial.com				
25.	Any other detail that the auditor may like to provide			<ul style="list-style-type: none"> The Board of Directors have made issue and allotment 29,97,375 partly Paid up equity shares of Rs. 10 each at a premium of Rs. 55/-each. (Rs. 32.50/- paid on application including Rs. 5/- of face value) which were listed and traded on BSE w.e.f August 21, 2024 vide BSE Notice dated August 19, 2024. The Board of Directors vide Board Resolution dated September 05,2024 have made first and 				

		final call on 29,97,375 partly Paid up equity shares of Rs. 32.50/- per share (comprising Rs. 5.00/- towards face value and Rs. 27.50/- towards share premium) of subsequent to which 25,68,563 have been converted to fully paid up equity shares and trading approval of the same have been received from BSE w.e.f October 14, 2024 vide their Notice dated October 11, 2024.
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For VIJAY JAIN & CO.

Date: 29.10.2024

Place: New Delhi

UDIN: A050242F001822155

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Vijay Jain
Practicing Company Secretary
Mem. No. 50242;
C.P. No. 18230
Peer Review No. 2241/2022